

HSBC UK – Investment Cash Incentive Offer – Terms and Conditions

1. These terms and conditions (the Terms) govern the HSBC Investment Cash Incentive (the Cash Incentive).

2. Under the Cash Incentive, subject to the conditions set out in the Terms, you'll receive a £100 cash reward if you open a Global Investment Centre (GIC) account and invest a minimum of £4000 via that GIC account whilst the Cash Incentive is being operated.

3. In order to be eligible for the Cash Incentive you can open a GIC account through one of the following five routes:

3.1 Ready-made portfolios – www.hsbc.co.uk/investments/isas/hsbc-global-strategy-portfolios/ – This allows you to choose from a selection of 5 HSBC Global Strategy Portfolios which have different risk ratings.

3.2 Sustainable portfolios – www.hsbc.co.uk/investments/isas/sustainable-portfolios/ – This allows you to choose from a selection of 5 HSBC Global Sustainable Portfolios which aim to invest more in companies with a higher ESG score average and a lower carbon footprint than the market.

3.3 Fund Shortlist – www.hsbc.co.uk/investments/funds/shortlist/ – This allows you to choose from a selection of ready-made portfolios from HSBC and other carefully-selected fund managers.

3.4 Full range of funds – www.hsbc.co.uk/investments/products-and-services/global-investment-centre/ – This allows you to search and compare over 450 funds, including a wide range of index trackers.

3.5 My Investment – www.hsbc.co.uk/investments/products-and-services/my-investment/ – This gives you personalised, regulated advice which formulates a recommendation report and advises which fund to invest in.

4. To be eligible for the Cash Incentive you must:

4.1 Be a UK resident with a permanent UK residential address.

4.2 Meet the eligibility criteria to open a GIC account and successfully complete the GIC application process.

4.3 Invest at least £4000 in your GIC account within 30 days from the account opening date. Any investment made more than 30 days after the account opening date will not be eligible for the Cash Incentive.

4.4 You must be a new GIC customer and must not hold an existing GIC account or had a GIC account that was closed or terminated within 18 months from the date of opening your new account.

5. Subject to you complying with these Terms and meeting all of the Cash Incentive eligibility criteria, HSBC will make a payment of £100 to you within 60 days of the opening date of your GIC account. The Cash Incentive payment will be made into the same HSBC account that you funded the initial investment with, where appropriate. In the event that this is not available, the £100 will be paid into your sole HSBC current account in the first instance, or your savings account, if the current account is not available.

6. No more than one payment of £100 will be made to you under the Cash Incentive and you will not be eligible for any further Cash Incentive payments for any additional GIC accounts opened.

7. We reserve the right to withhold or revoke the £100 payment including where you withdraw all or some of the initial £4000 investment within 12 months of the account being opened, or where there has been any breach of the Terms.

8. All eligible customers will automatically be opted in to the Cash Incentive when opening an eligible GIC account and investing at least £4000. You can opt out of the Cash Incentive by sending an opt out request to: **gic.accounts.cash.incentive@hsbc.co.uk**

9. We reserve the right to withdraw this offer at any time. Eligible GIC accounts opened before the withdrawal date will be included in the Cash Incentive provided at least £4000 is invested within 30 days from the account opening date.

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